



RIBA MUNDO TECNOLOGÍA:

RESTRUCTURING PLAN SUCCESSFULLY FORMALIZED AND MARKET POSITION STRENGTHENED

Valencia, December 22, 2025

Riba Mundo Tecnología S.A., (the "**Company**" or "**Riba Mundo**") - tech company specialising in Big Data active in the B2B segment of consumer electronics, based in Valencia (Spain) and listed on the Euronext Growth Milan market – following the press release of April 24, 2025, regarding the filing of the debt restructuring procedure, announces the formalization of a Restructuring Plan, with the support of its main financial creditors, in accordance with the reformulated text of the Bankruptcy Law under Spanish law. This agreement, notarized and supported by the majority required by applicable legislation, represents a decisive step towards ensuring the financial soundness and continuity of the business project.

The restructuring is a response to the extraordinary event beyond the control of the company: the fire at the Valencia warehouse in January 2025. This event necessitated the adoption of strategic measures to preserve stability and ensure future growth, without compromising the company's operations and competitiveness.

The plan, as a result of a transparent and consensual negotiation process, includes actions to optimize the financial structure, strengthen liquidity, and balance commitments to financial institutions, within a framework that ensures the protection of creditors' interests. These measures, combined with the restoration of the warehouse and operations, will allow Riba Mundo to confidently face market challenges and consolidate its position in the sector.

With the formalization of the plan, Riba Mundo strengthens its capital structure and the trust of third parties, ensuring its profitability in the short and medium term. Furthermore, the judicial ratification of the agreement will provide further legal certainty.

Marco Dezi, CEO of Riba Mundo, commented: *"I would like to express my complete satisfaction with the signing of the agreement relating to the restructuring plan with the financial institutions involved. This agreement marks the end of a process that began around eleven months ago, following the serious accident that affected our warehouse, and which has been marked by a number of significant events during this period: from the management of the operational emergency to the complex process of obtaining insurance reimbursement, to the intense work carried out on a daily basis to ensure that our customers continue to receive competitive offers and services that consistently meet their expectations, even during a particularly complex phase for the company. Tomorrow marks the beginning of a new period for RibaMundo. A journey that can be undertaken with greater peace of mind, a peace of mind that has already been felt and conveyed in recent months both within our offices and externally, in our relationships with our partners. 2025 will end as a year of transition, with the satisfaction of having held fast and maintained the business efficiency that has distinguished us over the years. We look to 2026 as a real new beginning, with the goal of gradually returning to the size we had in 2024 and exceeding it, building an even more solid foundation for the future"*

This press release is available on the website of Riba Mundo Tecnología, investors.ribamundotecnologia.es, in the Investor Relations section and on www.1info.it.

Riba Mundo Tecnología

Riba Mundo Tecnología S.A., listed on Euronext Growth Milan (ISIN ES0105724001, ticker RMT) is a tech company specialized in big data, is active in consumer electronics B2B trading on a global scale. The core business is mainly focused on the category of smartphones and tablets, with the progressive expansion covering also entertainment and computing devices. Incorporated in 2018 with legal, operational and logistical headquarters in Valencia (Spain), the Company has developed MarVin, a proprietary big data software designed according



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to data-driven criteria for the optimisation of purchasing, sales and demand forecast generation processes, in order to ensure the efficiency of consumer goods inventory management. Distributing in more than 45 countries, with a team of around 70 employees and a base of more than 1,000 international customers, Riba Mundo has proven to have developed an innovative and efficient business model capable of generating high growth. In 2024, total revenues exceeded EUR 480 million, reporting a CAGR 2019-2024 of +67%, EBITDA stood at EUR 6.5 million.

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